



DENTAL CLAIM FORM

INSTRUCTIONS TO EMPLOYEE FOR COMPLETING THIS CLAIM FORM

- Complete all sections in full (please type or print). Incomplete information may delay processing your claim.
- Give this form to your dentist. If you wish to have your benefits paid directly to your dentist, please sign Part D below.
- If services will exceed \$250, have your dentist submit a Pre-Treatment Estimate to PBA. PBA will advise your dentist and you what the Plan will pay.

PART A - EMPLOYEE INFORMATION (Complete For All Claims)

Employee's Name _____ Date of Birth _____ Social Security No. _____

Home Address _____ Phone() - _____

Sex: M F Marital Status: Single Married Divorced Legally Separated Widowed

This claim is for Self Spouse Unmarried Child Under Age 19 Other _____

Spouse's Name _____ Date of Birth _____ Social Security # _____

Is Spouse Employed? Yes No If yes, Company Name _____

Company Address _____ Phone () _____

Are you or your dependents entitled to benefits from any other Group Insurance Plan or Group Dental Plan Yes No
If "Yes", please identify:

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|--|
| A IDENTIFY FAMILY MEMBER INSURED UNDER OTHER PLAN |
| B NAME(S) AND ADDRESS OF THEIR INSURANCE COMPANY AND/OR ORGANIZATION |
| C GROUP POLICY NUMBER |

PART B - DEPENDENT INFORMATION

Name _____ Relationship _____ Date of Birth _____

Home address if not the same as employee _____

If claim is for child over 18, indicate:

A. Student: Full-Time Part-Time High School Vocational College
Hours of Study: _____ Name & address of School _____

B. Handicapped, please explain _____

Is dependent employed? Yes No Name of Company _____

Company Address _____ Phone () _____

PART C - COMPLETE IF CLAIM IS FOR AN ACCIDENT Was dental treatment required because of injury? Yes No

Date/Time of Accident: _____ Where _____

Explain what Happened _____

Did injury arise out of or in the course of any employment: No Yes
If yes, explain _____

CERTIFICATION & AUTHORIZATION TO RELEASE INFORMATION : I certify that these statements and answers are true to the best of my knowledge and belief. I understand that it is fraudulent to fill out this form with information that I know to be false, or to omit important facts, and that submission of such shall be considered an act of intentional fraud which may subject me to immediate discharge and potential criminal prosecution. I hereby agree to reimburse this plan to the extent that benefits are provided by any third party including any Workers' Compensation law, similar legislation, and/or any settlement related to such coverages as well as for any payments which are in excess of the amount payable under this plan.

I hereby authorize any insurance company, provider, or any other organization to release all information to PBA, Inc., which may have a bearing on the benefits payable under this plan. A photocopy of this authorization will be considered as effective and valid as the original, and will be valid for one year from the date below.

DATE _____ SIGNATURE OF EMPLOYEE _____ SIGNATURE OF SPOUSE _____

PART D - ASSIGNMENT AUTHORIZATION

AUTHORIZATION TO PAY BENEFITS TO DENTIST - I hereby authorize payment of Dental Benefits, if any, to the provider of services whose billings are attached to this form.

DATE _____ SIGNATURE OF EMPLOYEE _____ SIGNATURE OF SPOUSE _____

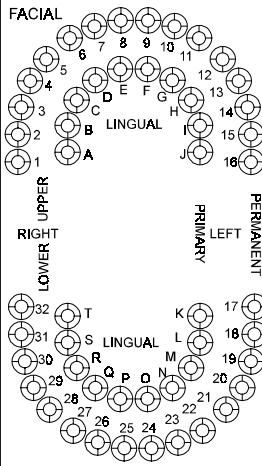
(if claim is on spouse)

INSTRUCTIONS TO DENTIST'S OFFICE

- 1) Complete the dentist's portion of the claim form.
- 2) Have the employee sign the assignment authorization, Part D, if payment is to be made directly to your office.
- 3) If you are requesting a Pre-Treatment Estimate of plan benefits, retain a copy of the Dental Claim Form you have forwarded to the claim paying office. Your office and the employee will receive an explanation of benefits from the claim department. After the services have been performed, forward a copy of the Dental Claim Form to the address shown on the reverse side of this form, indicating the dates of service and any changes in the treatment plan originally reported.

TO BE COMPLETED BY DENTIST

| | | | | | | |
|---|------------------------------|--|---------|--|-----|-----|
| (Check One) <input type="checkbox"/> Pre-Treatment Estimate (optional) OR <input type="checkbox"/> Statement of Actual Services | DENTIST'S NAME | | | | Yes | No |
| | First | M.I. | Last | Is any treatment for Orthodontic purposes? | | |
| | Street Address | | | Is treatment the result of an accident? | | |
| | City, State | | | Is treatment the result of an occupational injury? | | |
| | Zip | | | Are X-Rays included? If yes, how many _____ | | |
| | If Specialist Show Specialty | Soc. Sec. or Tax ID # Required Under Federal Law | Phone # | Date of Patient's first visit | Mo. | Day |
| If Prosthesis, Crown, Inlay or Bridge, is this initial placement? <input type="checkbox"/> Yes <input type="checkbox"/> No. If no, give procedure number, date of prior placement and reason to replace. | | | | | | |

| | | | | | | | | | | |
|--|---|---------|---|------------------|------------------------|-----|------------------------------------|------|-----|-------|
|  <p style="text-align: center;">Facial Ⓐ</p> <p>Indicate Missing Teeth with an "X"</p> <p style="text-align: center;">Ⓑ</p> <p style="text-align: center;">Make a Schematic Drawing of Crowns, Bridges and Partial Dentures</p> <p>Remarks Unusual Services</p> | EXAMINATION AND TREATMENT RECORD - USE CHARTING SYSTEM SHOWN | | | | | | FOR ADMINISTRATIVE USE ONLY | | | |
| | Tooth # or Ltr. | Surface | DESCRIPTION OF SERVICES (Including X-Rays, Prophylaxis, Materials Used, etc.) | Procedure Number | Date Service Performed | | FEE | 100% | 80% | ____% |
| | | | | ADA | Mo. | Da. | Yr. | | | |
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| ORTHODONTICS: (Five diagnosis, class of malocclusion and describe appliance(s) in above treatment section) Date first appliance inserted _____ Date last appliance removed _____ Treatment period (Number Months) _____ Total Fee \$ _____ | | | TOTAL FEE \$ | | | | | | | |
| I hereby certify that services listed above have been performed on the named patient on the dates indicated and that the fees shown are those currently charged to the majority of my patients. Signed (Dentist) X _____ Date _____ | | | Benefits will be subject to plan provisions if the procedures described are performed during a period of the patient's eligibility. | | Deductible | | | | | |
| | | | | | Balance | | | | | |
| | | | | | % Pay | | | | | |
| | | | | | Amt. Pay | | | | | |
| | | | | | Plan Pays | | | | | |
| Patient Pays | | | | | | | | | | |

PLEASE NOTE: PRETREATMENT ESTIMATE OF BENEFITS DOES NOT GUARANTEE PAYMENT.
 This estimate of benefits has been calculated based on current available benefits and employee eligibility. This estimate is subject to modification based upon remaining benefits available and eligibility which applies at the time services are completed and a claim is submitted for payment.